

# Nogales Unified School District No.1

M & O  
Override Information

Election  
November 2019

# NUSD Maintenance & Operation Override

- NUSD is currently operating under its fourth voter-approved Maintenance & Operation Override, which is a mechanism for public school districts to budget additional dollars above and beyond the state's constitutional limit.
- NUSD's current override was approved by the voters in the Nogales community in November 2014 and was set at 6.39% although, M&O Override can be set up to 15% of the district's Revenue Control Limit (RCL) with voters approval.
- NUSD's current override will be reduced by one-third to 4.25% in fiscal year 2020/21 and another one-third to 2.13% in fiscal year 2021/22, unless voters approve an extension of the override.

# Programs Supported by M&O Override Funds

- **Extracurricular Programs:** Athletic & Club sponsors addendum, student per diem, athletic/supplies, transportation.
- **Senior Exhibition / IB & AP Programs:** Addenda for coordinators to assist the students on these programs, and professional development and fees related to these programs.
- **Afterschool Programs:** Tutoring for academic intervention programs for students needing assistance ( addendum for teachers and transportation)
- **Curricular Program:** Addendum for grade level/subject area, curriculum leader and music programs.
- **DARE:** Positive drug awareness & bullying education for 5<sup>th</sup> grade students (staff development/supplies)
- **Fine Arts:** Programs and events for K-12 students

# Programs Supported by M&O Override Funds Cont.

## Recruitment and Retention of Staff

- **Current incentive for certified employees \$1,500 with a recommendation to increase up to \$2,000 (increasing by \$500).**
- **Current incentive for classified Employees \$500 with a recommendation to increase up to \$600 (increasing by \$100).**

## Student per Diem

- **Current student per diem for out of town travel is \$7.00 per meal**
- **Recommendation is to increase to \$10.00 per meal (increasing by \$3.00 per meal)**

# NUSD Maintenance & Operation Override

The Committee recommendation for M&O Override in November 2019 will be to increase the existing 6.39% to 8% (1.61% increase from current M&O override).

The Committee makes this recommendation maintaining the current purposes of the override which is:

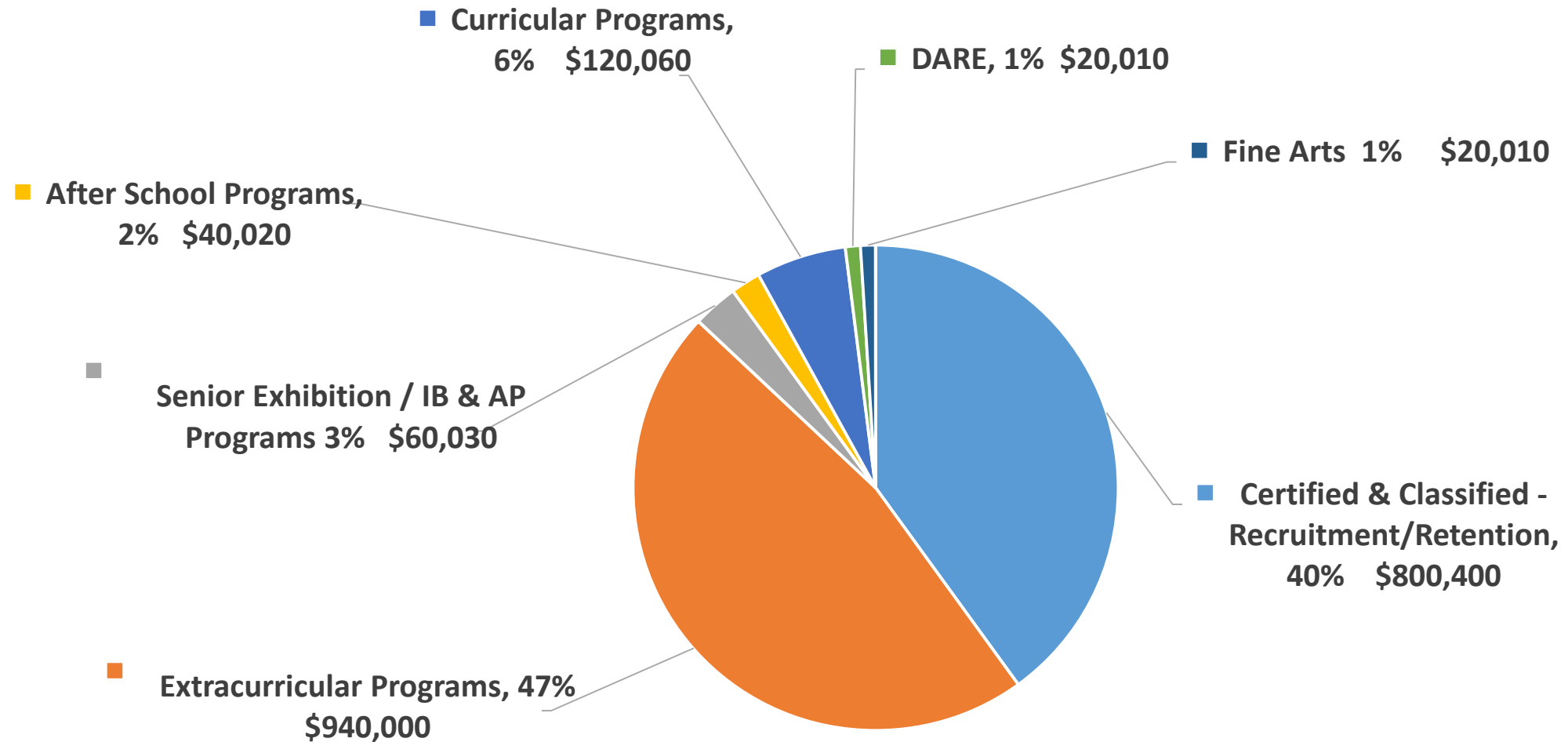
- 1.- To keep salaries competitive for certified and classified to attract the highest qualified people in the profession.
- 2.- To establish and continue existing academic and extracurricular programs for the purpose of maximizing student achievement.

## Current Override Distribution by Percentage

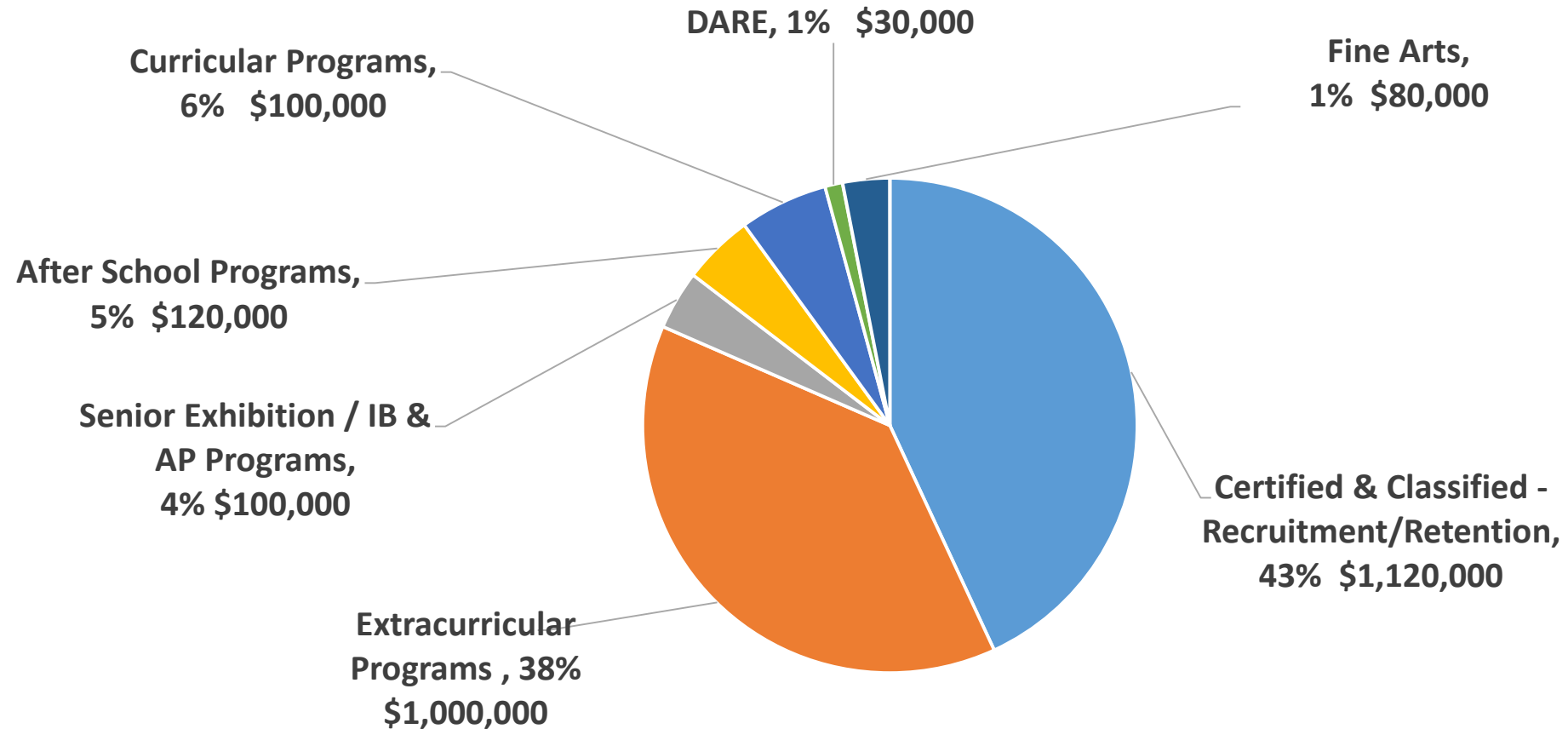
<b>Current M&amp;O Override (6.39%) \$2,001,000.00</b>	<b>Amount</b>	<b>%</b>
Certified & Classified -Recruitment/Retention	\$ 800,400.00	40%
Extracurricular Programs	\$ 940,470.00	47%
Senior Exhibition / IB & AP Programs	\$ 60,030.00	3%
After School Programs	\$ 40,020.00	2%
Curricular Programs	\$ 120,060.00	6%
DARE	\$ 20,010.00	1%
Fine Arts Programs	\$ 20,010.00	1%
<b>Total</b>	<b>\$ 2,001,000.00</b>	<b>100%</b>

<b>Proposed M&amp;O Override (8%) \$2,600,000.00</b>	<b>Amount</b>	<b>%</b>
Certified & Classified -Recruitment/Retention	\$ 1,120,000.00	43%
Extracurricular Programs	\$ 1,000,000.00	38%
Senior Exhibition / IB & AP Programs	\$ 100,000.00	4%
After School Programs	\$ 120,000.00	5%
Curricular Programs	\$ 150,000.00	6%
DARE	\$ 30,000.00	1%
Fine Arts Programs	\$ 80,000.00	3%
<b>Total</b>	<b>\$ 2,600,000.00</b>	<b>100%</b>

# Current Override Distribution by Percentage



# Proposed Override Distribution by Percentage





# Current Secondary Property Tax Comparison vs. Proposed

Tax Impact based on 2019 Tax Year Property Value

To be updated when FY20 Property Tax Abstract Becomes Available from  
AZ Department of Revenue

## Limited Property Value \$85,455 (Average Home Value)

	Current Override 6.39%	Proposed Override 8%	
	Annual Tax Amount (1.6433 %)	Annual Tax Amount (2.1233%)	Annual Increase (.48%)
A.R.S. 15-48 1B-11a An owner occupied residence whose assessed valuation is the average assessed valuation of property classified as class three for the current year in the school district	\$145.00	\$181.45	\$36.45

## Limited Property Value \$521,757 (Average Business Value)

A.R.S. 15-481B-11d A Business whose assessed valuation is the average of the assessed valuation of property classified as class one, perhaps 12&13, for the current year in the school district	\$1,592.80	\$1,994.12	\$401.32
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Thank you